

Equity Research Desk

Indices	Value	Change (Pts)	Change (%)
Nifty 50	19,694.0	-37.8	-0.19%
BSE Sensex	65,655.2	-139.6	-0.21%
SGX Nifty*	19,800.0	+58.0	+0.29%
Dow Jones	35,151.0	+203.76	+0.58%
S&P 500	4,547.4	+33.36	+0.74%
Nasdaq	14,284.5	+159.05	+1.13%
FTSE 100	7,496.4	-7.9	-0.11%
CAC 40	7,246.9	+13.02	+0.18%
DAX	15,901.3	-17.8	-0.11%
Shanghai*	3,082.4	+14.06	+0.46%
Nikkei 225*	33,356.5	-31.5	-0.09%
Hang Seng*	18,006.0	+244.00	+1.37%

*As at 8.30 am

Commodity	Price (USD)	Change (Pts)	Change (%)
Crude Oil WTI	77.7	-0.1	0.0
Brent Oil	82.2	+0.13	+0.16%
Gold	1,991.9	+11.60	+0.59%
Silver	23.8	+0.181	+0.77%
Copper	3.8	+0.0113	+0.30%
Cotton	80.8	-0.5	0.0

Currency	Value	Change (Pts)	Change (%)
EUR/USD	1.09	0.00	0.31
USD/INR	83.34	0.06	0.08
GBP/INR	104.26	0.93	0.90
EUR/INR	91.15	0.77	0.86
DX Index	103.51	-0.41	-0.40

VIX	Value	Change (Pts)	Change (%)
India VIX	12.1	+0.3200	+2.71%
S&P 500 VIX	13.4	-0.4	-2.83%

Indicators	Value (%)	Change (Bps)
India 10-Year Yield	7.252	+0.040
US 10-Year Yield	4.409	-0.016

Market Updates

The Markets are expected to open marginally higher today as trend in GIFT nifty indicate a positive start for the broader index after Nifty closed 37 points lower at 19,694 on monday.

Tata Power: Tata Power Renewable Energy crossed the 1.4-gigawatt capacity of group captive projects in the last seven months, aided by the signing of power delivery agreements with various industries across segments.

Adani Enterprises: Mumbai Travel Retail Pvt., a subsidiary of Adani Enterprises Ltd., has incorporated its wholly-owned subsidiary, MTRPL Macau Ltd., to set up tobacco shops at Macau International Airport.

State Bank of India: The government appointed Vinay Tonse as MD of the bank till Nov. 30, 2025.

Tech Mahindra: Tech Mahindra Americas signed a collaboration deed with Neom Tech for providing digital services. It will incorporate a new subsidiary for provide product and platform development services to Neom Group companies.

ABB India, Titagarh Rail Systems: ABB India has formed a strategic partnership with Titagarh Rail Systems for the supply of propulsion systems for metro rolling stock projects in India.

IRCTC: The company received Railway Ministry permission for long-term tenders for a period of seven years through clustering of trains. The Rail Neer plant has commenced commercial production, and the production capacity of the plant is 72,000 litres per day.

Oberoi Realty: The company announced the launch of 'Forestville by Oberoi Realty', the first luxury residential project in Kolshet, Thane. The company launched the first phase of this development, consisting of three towers.

Concor: Container Corp. signed a MoU with Indraprastha Gas for setting up LNG and LCNG infrastructure at the company's terminals to explore the possibility of transporting LNG through railway rakes from LNG terminals near sea ports like Dahej.

ICICI Lombard General Insurance: The company appointed Sanjeev Mantri as the MD and CEO for a period of five years, effective Dec 1, 2023, to Nov. 30, 2028.

Manappuram Finance: The Reserve Bank of India imposed a monetary penalty on Manappuram Finance of Rs 42.78 lakh for non-compliance with certain provisions of the 'NBFCs - Systemically Important Non-Deposit-Taking Company and Deposit-Taking Company (Reserve Bank) Directions, 2016.

RateGain Travel Technologies: The company raised Rs 600 crore from qualified institutional buyers through the issue of 93.3 lakh shares at a face value of Rs 1 each.

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